



14 Svetog Save Street
11000 Belgrade
Registration No. 07737068
Activity code: 06419

Pursuant to Article 73 of the Law on Banks, Article 335 and 337 of the Company Law, Article 65 of the Law on Capital Market, Article 18 of the Articles of Association of Komercijalna Banka AD Beograd (consolidated text) and the Decision on Supplementing the Agenda for the Extraordinary Session of the General Meeting of Shareholders of Komercijalna banka AD Beograd passed by the Board of Directors of Komercijalna Banka AD Beograd at its 7th meeting held on 19.06.2015, we are hereby sending this

**NOTICE ABOUT THE SUPPLEMENT TO THE INVITATION TO
THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF KOMERCIJALNA BANKA AD BEOGRAD**

I

A new agenda for the extraordinary General Meeting of Shareholders of Komercijalna Banka AD Beograd (hereinafter referred to as "the GMS" and "the Bank") is announced for the session to be held on **30.06.2015** in Belgrade, 14 Svetog Save Street, starting at **12:00h**.

For the extraordinary GMS of the Bank, the Board of Directors has established the following:

DRAFT AGENDA

1. DECISION ON AMENDMENTS AND SUPPLEMENTS TO THE ARTICLES OF ASSOCIATION OF KOMERCIJALNA BANKA AD BEOGRAD (consolidated text)
2. DECISION ON AMENDMENTS AND SUPPLEMENTS TO THE MEMORANDUM OF ASSOCIATION OF KOMERCIJALNA BANKA AD BEOGRAD (consolidated text)
3. DECISION ON RELEASE FROM DUTY OF THE MEMBER-CHAIR OF THE BOARD OF DIRECTORS OF KOMERCIJALNA BANKA AD BEOGRAD
4. DECISION ON RELEASE FROM DUTY AND APPOINTMENT OF THE MEMBERS OF THE BOARD OF DIRECTORS OF KOMERCIJALNA BANKA AD BEOGRAD

II

Items of the agenda are voted upon by shareholders – owners of ordinary shares – the total number of ordinary shares on the day this decision is adopted is 16,817,956

The GMS passes decisions on proposed items of the agenda in the following manner:

1. DECISION ON AMENDMENTS AND SUPPLEMENTS OF THE ARTICLES OF ASSOCIATION OF KOMERCIJALNA BANKA AD BEOGRAD (consolidated text) - 67% of the total number of votes from ordinary shares
2. DECISION ON AMENDMENTS AND SUPPLEMENTS TO THE MEMORANDUM OF ASSOCIATION OF KOMERCIJALNA BANKA AD BEOGRAD (consolidated text) - 67% of the total number of votes from ordinary shares
3. DECISION ON RELEASE FROM DUTY OF A MEMBER-CHAIR OF THE BOARD OF DIRECTORS OF KOMERCIJALNA BANKA AD BEOGRAD - by a majority of the total number of votes from ordinary shares

4. DECISION ON RELEASE FROM DUTY AND APPOINTMENT OF THE MEMBERS OF THE BOARD OF DIRECTORS OF KOMERCIJALNA BANKA AD BEOGRAD - by a majority of the total number of votes from ordinary shares

III

A new form for voting in absentia and the power of attorney form have been released together with this notification and can be downloaded from the Bank's website www.kombank.com

KOMERCIJALNA BANKA AD BEOGRAD

Member of the Executive Board

Slavica Đorđević

Deputy President of the Executive Board

Dragan Santovac